**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Southern District of New York (State)

Case number (*If known*): ______________ Chapter 11

❑ Check if this is an amended filing

Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

**If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.**

1. **Debtor's name** — Punto Ottico USA LLC

2. **All other names debtor used in the last 8 years** — Punto Ottico USA LLC d/b/a Punto Ottico Humaneyes

   Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number** (EIN) — 87-3178960

4. **Debtor's address**

   **Principal place of business**

   1086 Madison Avenue
   Number Street

   Unit C-2

   New York NY 10028
   City State ZIP Code

   New York
   County

   **Mailing address, if different from principal place of business**

   66 White Street, Suite 501
   Number Street

   P.O. Box

   New York NY 10013
   City State ZIP Code

   **Location of principal assets, if different from principal place of business**

   Number Street

   City State ZIP Code

5. **Debtor's website** (URL) — ______________

Debtor Punto Ottico USA LLC Case number *(if known)*
Name

**6. Type of debtor**

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: ______

**7. Describe debtor's business**

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

4 5 3 9

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check **all** that apply*:
  - ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

Debtor Punto Ottico USA LLC
Name
Case number (*if known*) ______

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

☒ No
☐ Yes. District ______ When ______ (MM / DD / YYYY) Case number ______
District ______ When ______ (MM / DD / YYYY) Case number ______

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No
☐ Yes. Debtor ______ Relationship ______
District ______ When ______ (MM / DD / YYYY)
Case number, if known ______

**11. Why is the case filed in *this district*?**

*Check all that apply:*

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (*Check all that apply*.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? ______

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other ______

**Where is the property?** ______
Number Street
______
City ______ State ______ ZIP Code ______

**Is the property insured?**

☐ No
☐ Yes. Insurance agency ______
Contact name ______
Phone ______

## Statistical and administrative information

Debtor Punto Ottico USA LLC
Name

Case number (if known)

**13. Debtor's estimation of available funds**

*Check one:*

☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

| | | |
|---|---|---|
| ☒ 1-49 | ☐ 1,000-5,000 | ☐ 25,001-50,000 |
| ☐ 50-99 | ☐ 5,001-10,000 | ☐ 50,001-100,000 |
| ☐ 100-199 | ☐ 10,001-25,000 | ☐ More than 100,000 |
| ☐ 200-999 | | |

**15. Estimated assets**

| | | |
|---|---|---|
| ☐ $0-$50,000 | ☐ $1,000,001-$10 million | ☐ $500,000,001-$1 billion |
| ☐ $50,001-$100,000 | ☐ $10,000,001-$50 million | ☐ $1,000,000,001-$10 billion |
| ☒ $100,001-$500,000 | ☐ $50,000,001-$100 million | ☐ $10,000,000,001-$50 billion |
| ☐ $500,001-$1 million | ☐ $100,000,001-$500 million | ☐ More than $50 billion |

**16. Estimated liabilities**

| | | |
|---|---|---|
| ☐ $0-$50,000 | ☒ $1,000,001-$10 million | ☐ $500,000,001-$1 billion |
| ☐ $50,001-$100,000 | ☐ $10,000,001-$50 million | ☐ $1,000,000,001-$10 billion |
| ☐ $100,001-$500,000 | ☐ $50,000,001-$100 million | ☐ $10,000,000,001-$50 billion |
| ☐ $500,001-$1 million | ☐ $100,000,001-$500 million | ☐ More than $50 billion |

## Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/18/2024
MM / DD / YYYY

✘ [signature]
Signature of authorized representative of debtor

Stefania Passatutto
Printed name

Title Manager

**18. Signature of attorney**

✘ /s/ Joseph A. Pack
Signature of attorney for debtor

Date 04/18/2024
MM / DD / YYYY

Joseph A. Pack
Printed name

Pack Law
Firm name

51 NE 24th St., Suite 108
Number Street

Miami
City

FL
State

33137
ZIP Code

305-916-4500
Contact phone

joe@packlaw.com
Email address

4790432
Bar number

NY
State

**UNANIMOUS CONSENT OF MEMBERS
OF PUNTO OTTICO USA LLC**

April 18, 2024

The undersigned, being the sole member (as identified on the signature page attached hereto, the "Member") of Punto Ottico USA LLC, a New York limited liability company, the "Company"), on this 18th day of April, 2024, hereby consents to the adoption of the following resolutions as of the date hereof:

**WHEREAS**, the Member of the Company was advised as to the contents of these resolutions and unanimous consent of the Member was sought by management in respect of these resolutions;

**WHEREAS**, the Member has considered presentations by management and the financial and legal advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it, and the effect of the foregoing on the Company's business; and

**WHEREAS**, the Member has had the opportunity to consult with the financial and legal advisors of the Company and assess the considerations related to the commencement of a subchapter v case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), including materials provided by the financial and legal advisors, and the Member recommends the adoption of these resolutions.

## The Chapter 11 Case

**NOW, THEREFORE, BE IT RESOLVED**, in light of the Company's current financial condition, after the Member has investigated, discussed, and considered options for addressing the Company's financial challenges and, after consultation with the Company's advisors, the Member has concluded that it is in the best interests of the Company, its creditors, its employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of the Bankruptcy Code, and

**RESOLVED FURTHER**, that Stefania Passatutto, the Company's Manager, as well as any other officer or manager of the Company (each, an "Authorized Officer" and collectively, the "Authorized Officers") be, and each of them individually hereby is, authorized, in the name and on behalf of the Company, appointed as the Company's authorized representatives, and in such capacity, acting alone or together, with power of delegation, be, and they hereby are, authorized and empowered to execute and file on behalf of the Company, all petitions, schedules, lists, applications, pleadings and other motions, papers, agreements, consents or documents in the Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's businesses, and any action necessary to initiate cases under subchapter v of chapter 11 of the Bankruptcy Code (the "Chapter 11 Case"); and

**RESOLVED FURTHER**, that the law firm of Pack Law, P.A. ("Pack Law") is hereby employed as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, subject to Bankruptcy Court approval; and

**RESOLVED FURTHER** that each Authorized Officer be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary; and

**RESOLVED FURTHER** that each Authorized Officer be, and hereby are, granted with power of delegation, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Officers deem necessary, proper or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case; and

**RESOLVED FURTHER** that the filing by the Company of a petition seeking relief under the provisions of chapter 11 of the Bankruptcy Code shall not dissolve the Company.

## General Resolutions

**RESOLVED FURTHER**, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein.

**RESOLVED FURTHER**, that the Member has received sufficient notice of the actions and transactions relating to the matters by the foregoing resolutions, as may be required by the organizational documents of the Company and/or under applicable law, or hereby waives any right to have received such notice.

**RESOLVED FURTHER**, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution by the Member.

**RESOLVED FURTHER**, that these resolutions may be executed and delivered in multiple counterparts and via facsimile or other electronic means, all of which taken together shall constitute one and the same instrument.

**IN WITNESS WHEREOF, THE UNDERSIGNED MEMBERS HAVE DULY EXECUTED THESE RESOLUTIONS AS OF THE DATE FIRST WRITTEN ABOVE.**

**JACQUES DURAND OCCHIALI S.R.L.**

By: ______________________________

By: Domenico Concato
Title: Legal Representative

5:42 PM
03/23/24
Accrual Basis

# Punto Ottico LLC
## Balance Sheet
### As of December 31, 2023

| | | Dec 31, 23 |
|---|---|---|
| **ASSETS** | | |
| **Current Assets** | | |
| **Checking/Savings** | | |
| **Cash** | | 27,631.73 |
| **Chase 856331266** | | 58,758.01 |
| **SHOPKEEP** | | 2,844.61 |
| **Total Checking/Savings** | | 89,234.35 |
| **Total Current Assets** | | 89,234.35 |
| **Fixed Assets** | | |
| **Computer & Electronic** | | 1,926.34 |
| **Leasehold Improvement** | | 12,253.70 |
| **Office Equipment** | | 5,791.06 |
| **Software** | | 81.65 |
| **Total Fixed Assets** | | 20,052.75 |
| **TOTAL ASSETS** | | **109,287.10** |
| **LIABILITIES & EQUITY** | | |
| **Liabilities** | | |
| **Current Liabilities** | | |
| **Accounts Payable** | | |
| **Account Payable** | | 55,616.38 |
| **Account Payable Overseas** | | 42,837.66 |
| **Total Accounts Payable** | | 98,454.04 |
| **Credit Cards** | | |
| **American Express** | | -6,538.72 |
| **Capital One** | | 19,488.56 |
| **Total Credit Cards** | | 12,949.84 |
| **Other Current Liabilities** | | |
| **Accrued Expenses** | | |
| **Payroll Liability** | -2,112.85 | |
| **Total Accrued Expenses** | | -2,112.85 |
| **Due to PO America** | | -77,080.46 |
| **Loan from P.O. AMERICA CORP** | | -36,781.00 |
| **Payroll Liabilities** | | 8,030.95 |
| **Sales Taxes payable** | | -561.15 |
| **Total Other Current Liabilities** | | -108,504.51 |
| **Total Current Liabilities** | | 2,899.37 |
| **Total Liabilities** | | 2,899.37 |
| **Equity** | | |
| **Additional PIC** | | 192,000.00 |
| **Paid in Capita** | | 30,000.00 |
| **Retained Earnings** | | -11,722.04 |
| **Net Income** | | -103,890.23 |
| **Total Equity** | | 106,387.73 |
| **TOTAL LIABILITIES & EQUITY** | | **109,287.10** |

5:41 PM
03/23/24
Accrual Basis

# Punto Ottico LLC
# Profit & Loss
## January through December 2023

| | | | | |
|---|---|---|---|---|
| | | | | **Jan - Dec 23** |
| **Ordinary Income/Expense** | | | | |
| **Income** | | | | |
| **Returns from Customers** | | | | -16,328.50 |
| **Sales Income** | | | | |
| **Discount to customers** | | | -22,484.31 | |
| **Non-Taxable Sales** | | | 798,034.24 | |
| **Taxable Sales** | | | 863.66 | |
| **Total Sales Income** | | | | 776,413.59 |
| **Total Income** | | | | 760,085.09 |
| **Cost of Goods Sold** | | | | |
| **Merchant Fees** | | | | 26,801.79 |
| **Purchase Overseas** | | | | 156,301.38 |
| **Purchase USA** | | | | 70,759.22 |
| **Repair - extra labor** | | | | 1,235.00 |
| **Sales Discounts** | | | | -7,943.33 |
| **Shipping and Handling** | | | | 8,393.61 |
| **Total COGS** | | | | 255,547.67 |
| **Gross Profit** | | | | 504,537.42 |
| **Expense** | | | | |
| **Automobile Expense** | | | | 8.56 |
| **Charitable Contribution** | | | | 1,000.00 |
| **Credit Card fee** | | | | |
| **Visa Fee** | | | 5.09 | |
| **Total Credit Card fee** | | | | 5.09 |
| **Legal** | | | | 17,750.00 |
| **Lodging** | | | | 688.33 |
| **Operating Expenses** | | | | |
| **Accounting & Legal** | | | | |
| **ACCOUNTING** | | 12,000.00 | | |
| **Total Accounting & Legal** | | | 12,000.00 | |
| **Advertising and Promotion** | | | 46,295.28 | |
| **Bank Service Charges** | | | 863.78 | |
| **Cleaning Expense** | | | 1,050.00 | |
| **Computer and Internet Expenses** | | | 3,738.86 | |
| **Electricity** | | | 7,549.68 | |
| **Expenses Refund** | | | 9,701.12 | |
| **Insurance Expense** | | | 2,507.26 | |
| **Medical Expenses** | | | 44.21 | |
| **Office Expenses** | | | 444.97 | |
| **Postage and shipping** | | | 15,696.89 | |
| **Salaries & Wages** | | | | |
| **Medical Insurance** | | 24,971.29 | | |
| **Total Salaries & Wages** | | | 24,971.29 | |
| **Telephone** | | | 1,828.54 | |
| **Travel** | | | | |
| **Airfare** | | 440.99 | | |
| **Meals and Entertainment** | | 133.58 | | |
| **Travel & lodging** | | 1,897.36 | | |
| **Total Travel** | | | 2,471.93 | |
| **Waste management** | | | 482.99 | |
| **Total Operating Expenses** | | | | 129,646.80 |

5:41 PM
03/23/24
Accrual Basis

# Punto Ottico LLC
# Profit & Loss
## January through December 2023

| | | Jan - Dec 23 |
|---|---|---|
| Professional Fees | | 840.00 |
| Rent Expenses | | 241,808.64 |
| Repairs and Maintenance | | 1,564.24 |
| Salaries and wages | | 192,196.81 |
| Security | | 374.36 |
| Small equipments | | 733.77 |
| TAX | | |
| NYC Taxes | 500.00 | |
| NYS Taxes | 500.00 | |
| Total TAX | | 1,000.00 |
| Transportation | | 474.15 |
| Total Expense | | 588,090.75 |
| Net Ordinary Income | | -83,553.33 |
| Other Income/Expense | | |
| Other Income | | |
| Insurance Reimbursement | | -2,200.00 |
| Total Other Income | | -2,200.00 |
| Other Expense | | |
| Interest Expense | | |
| Card interest | 1,636.90 | |
| Total Interest Expense | | 1,636.90 |
| Rent Apt | | 16,500.00 |
| Total Other Expense | | 18,136.90 |
| Net Other Income | | -20,336.90 |
| **Net Income** | | **-103,890.23** |

**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|---|
| In re: | ) | |
| | ) | Chapter 11 |
| Punto Ottico USA LLC, | ) | |
| | ) | Case No. __________________ |
| | ) | |
| Debtor.[1] | ) | |

**11 U.S.C. § 1116 DECLARATION**

I have been advised by the proposed counsel to the above-captioned debtor and debtor-in-possession (the "Debtor") that pursuant to 11 U.S.C. § 1116, the Debtor is required to append to its voluntary petition for relief its most recent balance sheet, statement of operations, cash-flow statement, and Federal income tax return, or otherwise state under penalty of perjury that no such document exists.

I hereby declare and certify that the Debtor has attached to its voluntary petition a copy of its most recent balance sheet, profit and loss statement (statement of operations), and most recent Federal income tax return. The Debtor does not prepare and maintain cash-flow statements in the ordinary course of business. For a more detailed description of the Debtor, its business, its operations and general cashflow, and the facts and circumstances leading to its chapter 11 case, please refer to the *Declaration of Stefania Passatutto in Support of the Chapter 11 Petition and First Day Pleadings and Pursuant to Local Rule 1007-2* (the "First Day Declaration"), filed contemporaneously herewith.

[1] The last four digits of the Debtor's tax identification number are 8960. The Debtor's mailing address is 66 White Street, Unit 501, New York, NY 10013.

I, Stefania Passatutto, pursuant to 28 U.S.C. § 1746, declare, certify, and state under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, to the best of my knowledge and belief.

Dated: April 18, 2024

Respectfully submitted,

**PUNTO OTTICO USA LLC**
*Debtor and Debtor-in-Possession*
66 White Street
Unit 501
New York, NY 10013

By: ______________________
Stefania Passatutto, Manager

**Fill in this information to identify the case and this filing:**

Debtor Name Punto Ottico USA LLC

United States Bankruptcy Court for the: Southern District of New York (State)

Case number (*If known*): ____________________

Official Form 202

# Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

**An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.**

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

## Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration ____________________

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/18/2024
MM / DD / YYYY

✘ [signature]
Signature of individual signing on behalf of debtor

Stefania Passatutto
Printed name

Manager
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Punto Ottico USA LLC

United States Bankruptcy Court for the: Southern District of New York (State)

Case number (If known): ____________________

☐ Check if this is an amended filing

# Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

**Be as complete and accurate as possible.**

1. **Do any creditors have claims secured by debtor's property?**
   ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   ☐ Yes. Fill in all of the information below.

**Part 1:** List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A* **Amount of claim** Do not deduct the value of collateral.

*Column B* **Value of collateral that supports this claim**

**2.1 Creditor's name** ____________________

**Describe debtor's property that is subject to a lien** ____________________ $__________ $__________

**Creditor's mailing address** ____________________

**Describe the lien** ____________________

**Creditor's email address, if known** ____________________

**Is the creditor an insider or related party?**
☐ No
☐ Yes

**Date debt was incurred** __________

**Last 4 digits of account number** _ _ _ _

**Is anyone else liable on this claim?**
☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in the same property?**
☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.
____________________

**As of the petition filing date, the claim is:**
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

**2.2 Creditor's name** ____________________

**Describe debtor's property that is subject to a lien** ____________________ $__________ $__________

**Creditor's mailing address** ____________________

**Describe the lien** ____________________

**Creditor's email address, if known** ____________________

**Is the creditor an insider or related party?**
☐ No
☐ Yes

**Date debt was incurred** __________

**Last 4 digits of account number** _ _ _ _

**Is anyone else liable on this claim?**
☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in the same property?**
☐ No
☐ Yes. Have you already specified the relative priority?
  ☐ No. Specify each creditor, including this creditor, and its relative priority.
  ____________________
  ☐ Yes. The relative priority of creditors is specified on lines _____

**As of the petition filing date, the claim is:**
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $__________

**Fill in this information to identify the case:**

Debtor: Punto Ottico USA LLC

United States Bankruptcy Court for the: Southern District of New York (State)

Case number (If known): ____________

☐ Check if this is an amended filing

# Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

**12/15**

**Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.**

## Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
   - ☐ No. Go to Part 2.
   - ☒ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | Total claim | Priority amount |
|---|---|---|

**2.1 Priority creditor's name and mailing address**
Nechemia Yosopov
595 Baltic St. 2E
Brooklyn, NY 11217

**As of the petition filing date, the claim is:** *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim: $ 5,000.00 — Priority amount: $ 5,000.00

**Date or dates debt was incurred:** April 2024

**Basis for the claim:** Employee/Contractor Wages

**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
☒ No
☐ Yes

**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) ( 4 )

**2.2 Priority creditor's name and mailing address**
Nyla O'Reilly
205 15th St. Apt A7
Brooklyn, NY 11215

**As of the petition filing date, the claim is:** *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim: $ 6,400.00 — Priority amount: $ 6,400.00

**Date or dates debt was incurred:** April 2024

**Basis for the claim:** Employee/Contractor Wages

**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
☒ No
☐ Yes

**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) ( 4 )

**2.3 Priority creditor's name and mailing address**
Stefano Avallone
132 State St. #3A
Brooklyn, NY 11201

**As of the petition filing date, the claim is:** *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim: $ 7,357.55 — Priority amount: $ 7,357.77

**Date or dates debt was incurred:** April 2024

**Basis for the claim:** Employee/Contractor Wages

**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
☒ No
☐ Yes

**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) ( 4 )

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1** **Nonpriority creditor's name and mailing address**
Akoni SA
VIA GUGLIELMO MARCONI 4
CH 6900 LUGANO

**As of the petition filing date, the claim is:** *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 1,325.00

**Basis for the claim:** Vendor

**Date or dates debt was incurred** March-April 2024
**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
☒ No
☐ Yes

**3.2** **Nonpriority creditor's name and mailing address**
Best Optic Lab, Inc.
820 Thompson Ave, Ste 30
Glendale, CA 91201

**As of the petition filing date, the claim is:** *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 836.00

**Basis for the claim:** Vendor

**Date or dates debt was incurred** March-April 2024
**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
☒ No
☐ Yes

**3.3** **Nonpriority creditor's name and mailing address**
Carmine Cincota
208 Court Street
Brooklyn, NY 11201

**As of the petition filing date, the claim is:** *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 10,275.00

**Basis for the claim:** Rent

**Date or dates debt was incurred** March-April 2024
**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
☒ No
☐ Yes

**3.4** **Nonpriority creditor's name and mailing address**
Charter Communications
80 STATE STREET
ALBANY, NY, 12207

**As of the petition filing date, the claim is:** *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 300.00

**Basis for the claim:** Utilities

**Date or dates debt was incurred** April 2024
**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
☒ No
☐ Yes

**3.5** **Nonpriority creditor's name and mailing address**
conEdison
PO BOX 1701
NEW YORK, NY 10116-1701

**As of the petition filing date, the claim is:** *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 400.00

**Basis for the claim:** Utilities

**Date or dates debt was incurred** April 2024
**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
☒ No
☐ Yes

**3.6** **Nonpriority creditor's name and mailing address**
Divel Italia SPA Unipersonale
VIA VERDE 5/A
40012 CALDERARA DI RENO, BO, Italy

**As of the petition filing date, the claim is:** *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 27,931.34

**Basis for the claim:** Vendor

**Date or dates debt was incurred** March-April 2024
**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
☒ No
☐ Yes

Debtor Punto Ottico USA LLC
Name
Case number (if known)

Part 2: Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.**

**Amount of claim**

3.7 **Nonpriority creditor's name and mailing address**
GRE.CO CONSULTING INC.
11397 SW 66TH STREET
MIAMI, FL 33173-1964

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed
- ☐ Liquidated and neither contingent nor disputed

$ 1,000.00

**Basis for the claim:** Accounting Services

**Date or dates debt was incurred** April 2024

**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
- ☒ No
- ☐ Yes

3.8 **Nonpriority creditor's name and mailing address**
Hoest Eyeware Design BV
KLAVERSTRAAT 71
B-8000 Brugge

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 731.00

**Basis for the claim:** Vendor

**Date or dates debt was incurred** March-April 2024

**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
- ☒ No
- ☐ Yes

3.9 **Nonpriority creditor's name and mailing address**
JDO SRL
VIA CAVOUR 2
36075 MONTECCHIO MAGGIORE, VI, Italy

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 188,548.47

**Basis for the claim:** Vendor

**Date or dates debt was incurred** March-April 2024

**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
- ☒ No
- ☐ Yes

3.10 **Nonpriority creditor's name and mailing address**
Liverpool Carting Co.
5 Bruckner Boulevard
Bronx, NY 10454

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

$ 217.75

**Basis for the claim:** Utilities

**Date or dates debt was incurred** April 2024

**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
- ☒ No
- ☐ Yes

3.11 **Nonpriority creditor's name and mailing address**
Mark Propco LLC
25 EAST 77TH STREET
NEW YORK, NY, 10075

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

$ 963,662.01

**Basis for the claim:** Judgment

**Date or dates debt was incurred** April 2024

**Last 4 digits of account number** ___ ___ ___ ___

**Is the claim subject to offset?**
- ☒ No
- ☐ Yes

Debtor Punto Ottico USA LLC Case number (if known)

Name

**Part 2:** Additional Page

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.**

**Amount of claim**

3.12 **Nonpriority creditor's name and mailing address**

Masahiro Maruyama Inc.

TTAURUS M4 5 -17-4 JINGUMAE
SHIBUYA-KU, TOKYO
150-0001 JAPAN

**Date or dates debt was incurred** March-April 2024

**Last 4 digits of account number** __ __ __ __

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed
- ☐ Liquidated and neither contingent nor disputed

**Basis for the claim:** Vendor

**Is the claim subject to offset?**
- ☒ No
- ☐ Yes

$ 5,308.96

3.13 **Nonpriority creditor's name and mailing address**

National Grid USA Service Company

P.O. Box 371416
Pittsburgh, PA 15250-7416

**Date or dates debt was incurred** April 2024

**Last 4 digits of account number** __ __ __ __

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:** Utilities

**Is the claim subject to offset?**
- ☒ No
- ☐ Yes

$ 102.84

3.14 **Nonpriority creditor's name and mailing address**

Premier 1086 Madison LLC

1086 MADISON AVENUE a/k/a 24-26
East 82nt STREET
NEW YORK, NY 10028

**Date or dates debt was incurred** March-April 2024

**Last 4 digits of account number** __ __ __ __

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:** Rent

**Is the claim subject to offset?**
- ☒ No
- ☐ Yes

$ 33,044.60

3.15 **Nonpriority creditor's name and mailing address**

Ramassia Inc.

32 MAPLE STREET
BROOKLYN NY 11225

**Date or dates debt was incurred** March-April 2024

**Last 4 digits of account number** __ __ __ __

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:** Vendor

**Is the claim subject to offset?**
- ☒ No
- ☐ Yes

$ 564.32

3.16 **Nonpriority creditor's name and mailing address**

SHOPKEEP by Lightspeed

460 Park Avenue South, 7th Floor
New York, NY 10016

**Date or dates debt was incurred** April 2024

**Last 4 digits of account number** __ __ __ __

**As of the petition filing date, the claim is:** *Check all that apply.*
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:** Payment Processing

**Is the claim subject to offset?**
- ☒ No
- ☐ Yes

$ 250.00

## Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

**5. Add the amounts of priority and nonpriority unsecured claims.**

| | | | Total of claim amounts |
|---|---|---|---|
| 5a. **Total claims from Part 1** | 5a. | | $ 18,757.77 |
| 5b. **Total claims from Part 2** | 5b. | + | $ 1,234,497.29 |
| 5c. **Total of Parts 1 and 2**<br>Lines 5a + 5b = 5c. | 5c. | | $ 1,253,255.06 |

**Fill in this information to identify the case:**

Debtor name Punto Ottico USA LLC

United States Bankruptcy Court for the: Southern District of New York (State)

Case number (If known): ______ Chapter 11

☐ Check if this is an amended filing

# Official Form 206G

## Schedule G: Executory Contracts and Unexpired Leases

**12/15**

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. **Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

| 2. List all contracts and unexpired leases | | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|---|---|---|---|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | Lease for Brooklyn Store | Carmine Cincotta<br>208 Court Street<br>Brooklyn, NY 11201 |
| | State the term remaining | Until August 31, 2026 | |
| | List the contract number of any government contract | | |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | Lease for Manhattan Store | Premier 1086 Madison LLC<br>1086 Madison Avenue a/k/a 24-26<br>East 82nd Street,<br>New York, NY 10028 |
| | State the term remaining | Until April 29, 2032 | |
| | List the contract number of any government contract | | |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.5 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |

**Fill in this information to identify the case:**

Debtor name Punto Ottico USA LLC

United States Bankruptcy Court for the: Southern District of New York (State)

Case number (If known): ____________

❑ Check if this is an amended filing

# Official Form 206H

## Schedule H: Codebtors

**12/15**

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**

1. **Does the debtor have any codebtors?**
   - ❑ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
   - ☒ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| | *Column 1:* **Codebtor** | | *Column 2:* **Creditor** | |
|---|---|---|---|---|
| | **Name** | **Mailing address** | **Name** | *Check all schedules that apply:* |
| 2.1 | Domenico Concato | Via Sommagio (Street)<br>45<br>Altavilla Vicentina (City) VI, Italy (State) 36077 (ZIP Code) | Premier 1086 Madison LLC | ❑ D<br>❑ E/F<br>☒ G |
| 2.2 | | Street<br>City State ZIP Code | | ❑ D<br>❑ E/F<br>❑ G |
| 2.3 | | Street<br>City State ZIP Code | | ❑ D<br>❑ E/F<br>❑ G |
| 2.4 | | Street<br>City State ZIP Code | | ❑ D<br>❑ E/F<br>❑ G |
| 2.5 | | Street<br>City State ZIP Code | | ❑ D<br>❑ E/F<br>❑ G |
| 2.6 | | Street<br>City State ZIP Code | | ❑ D<br>❑ E/F<br>❑ G |

**Fill in this information to identify the case:**

Debtor name Punto Ottico USA LLC

United States Bankruptcy Court for the: Southern District of New York (State)

Case number (If known): ________________________

☐ Check if this is an amended filing

# Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

**12/15**

**A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.**

| | **Name of creditor and complete mailing address, including zip code** | **Name, telephone number, and email address of creditor contact** | **Nature of the claim** (for example, trade debts, bank loans, professional services, and government contracts) | **Indicate if claim is contingent, unliquidated, or disputed** | **Amount of unsecured claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|---|---|---|---|---|
| | | | | | **Total claim, if partially secured** | **Deduction for value of collateral or setoff** | **Unsecured claim** |
| 1 | Mark Propco LLC | 25 East 77th Street<br>New York, NY, 10075 | Judgement | Disputed | | | $963,662.01 |
| 2 | Premier 1086 Madison LLC | 1086 Madison Avenue<br>East 82nd Street<br>New York, NY 10028 | Rent Expenses | | | | $33,044.60 |
| 3 | Divel Italia Spa Unipersonale | Via Verde 5/A<br>40012 Calderara di Reno, Bo, Italy | Vendor | | | | €26,166.10 |
| 4 | Carmine Cincota | 208 Court Street<br>Brooklyn, Ny 11201 | Rent Expenses | | | | $10,275.00 |
| 5 | Stefano Avallone | 132 State St. #3a<br>Brooklyn, NY 11201 | Employee/ Contractor Wages | | | | $7,357.55 |
| 6 | Nyla O'Reiley | 205 15th St., Apt A7<br>Brooklyn, NY 11215 | Employee/ Contractor Wages | | | | $6,400.00 |
| 7 | Masahiro Maruyama Inc | Ttaurus M4 5 -17-4<br>Jingumae<br>Shibuya-Ku, Tokyo<br>150-0001 Japan | Vendor | | | | JP¥ 819,273.00 |
| 8 | Nechemia Yosopov | C/O NY Consulting LLC<br>595 Baltic St. 2E<br>Brooklyn, NY 11217 | Employee/ Contractor Wages | | | | $5,000.00 |

Debtor Punto Ottico USA LLC Case number (if known)__________________________________
Name

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|---|---|---|---|---|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | Akoni Sa | Via Guglielmo Marconi 4<br>Ch 6900 Lugano | Vendor | | | | $1,325.00 |
| 10 | Gre.Co Consulting Inc. | Attn: Franca Traversa<br>11397 SW 66th Street<br>Miami, FL 33173-1964 | Accounting Services | | | | $1,000.00 |
| 11 | Best Optic Lab, Inc | 820 Thompson Ave, Ste 30<br>Glendale, CA 91201 | Vendor | | | | $836.00 |
| 12 | Hoet Eyewear Design BV | Klaverstraat 71<br>B-8000 Brugge | Vendor | | | | $731.00 |
| 13 | Ramassia Inc. | 32 Maple Street<br>Brooklyn NY 11225 | Vendor | | | | $564.32 |
| 14 | ConEdison | PO Box 1701<br>New York, NY 10116 | Utilities | | | | $400.00 |
| 15 | Charter Communications | Spectrum Internet<br>80 State Street<br>Albany, NY, 12207 | Utilities | | | | $300.00 |
| 16 | SHOPKEEP By Lightspeed | Lightspeed Commerce USA<br>460 Park Avenue South,<br>7th Floor<br>New York, NY 10016 | Payment Services | | | | $250.00 |
| 17 | Liverpool Carting Co., Inc. | 5 Bruckner Boulevard<br>Bronx, NY 10454 | Utilities | | | | $217.75 |
| 18 | National Grid USA Service Company, Inc. | P.O. Box 371416<br>Pittsburgh, PA 15250 | Utilities | | | | $102.84 |
| 19 | | | | | | | |
| 20 | | | | | | | |

**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

| | |
|---|---|
| In re:<br><br>Punto Ottico USA LLC,<br><br>Debtor.[1] | Chapter 11<br><br>Case No. ___-_______ (____) |

## LIST OF EQUITY SHAREHOLDERS[2]

| Equity Holder | Address of Equity Holder | Percentage of Equity Held |
|---|---|---|
| JACQUES DURAND OCCHIALI S.R.L. | Viale Stazione, 9<br>36075 Montecchio Maggiore VI, Italy | 100% |

Dated: April 18, 2024

Respectfully submitted,

**PACK LAW**
*Proposed Counsel to the*
*Debtor and Debtor-in-Possession*
51 Northeast 24th Street, Suite 108
Miami, Florida 33137
Telephone: (305) 916-4500

By: */s/ Joseph A. Pack*
Joseph A. Pack
Email: joe@packlaw.com
New York Bar No. 4790432

Jessey J. Krehl (*pro hac vice* pending)
Email: jessey@packlaw.com
Florida Bar No. 1025848

[1] The last four digits of the Debtor's tax identification number are 8960. The Debtor's mailing address is 66 White Street, Unit 501, New York, NY 10013.

[2] This list reflects the holders of five percent or more of the Debtor's voting stock. This list serves as the disclosure required to be made by the Debtor pursuant to Rule 1007 of the Federal Rules of bankruptcy Procedure. All equity positions listed as of the date of the commencement of the chapter 11 case.

**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|---|
| In re: | ) | |
| Punto Ottico USA LLC, | ) | Chapter 11 |
| | ) | Case No. 24-______ (____) |
| Debtor.[1] | ) | |

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(1) and 7007.1, and to enable Judges to evaluate possible disqualification or recusal, the undersigned proposed counsel, on behalf of the above-captioned debtor in the above captioned action, certifies that the following are corporations, other than a co-debtor or a governmental unit, that directly or indirectly owns 10% or more of any class of the Debtor's equity interests:

- Jacques Durand Occhiali S.R.L. ("JDO"): 100% of Debtor's Membership Interests
  - PUNTOOTTICO 2010 S.N.C. DI CONCATO DOMENICO & C.: 60% of JDO's Membership Inteersts

Dated: April 18, 2024

Respectfully submitted,

**PACK LAW**
*Proposed Counsel to the*
*Debtor and Debtor-in-Possession*
51 Northeast 24th Street, Suite 108
Miami, Florida 33137
Telephone: (305) 916-4500

By: *\/s/ Joseph A. Pack*
Joseph A. Pack
Email: joe@packlaw.com
New York Bar No. 4790432

Jessey J. Krehl (*pro hac vice* pending)
Email: jessey@packlaw.com
Florida Bar No. 1025848

[1] The last four digits of the Debtor's tax identification number are 8960. The Debtor's mailing address is 66 White Street, Unit 501, New York, NY 10013.